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BY HAND

Hon. Lewis A. Kaplan
United States District Court
Southern District of New York
500 Pearl Street, Room 920
New York, New York 10007

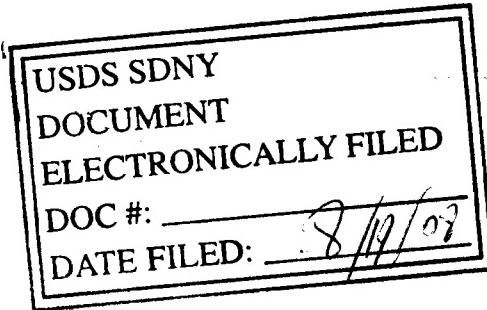
MEMO ENDORSED

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August 13, 2008



Re: ALF Rental Company, Inc. v. Builders Resource, Inc., et al.
Docket No.: 07 CV 3148 (LAK)
Our File No.: 5790

Dear Judge Kaplan:

We are counsel for the defendants Builders Resource, Inc. and Steve Allard in the above action.

We are pleased to advise the Court that the disputes in the above-referenced suit have been settled, obviating the need for the filing of a joint pre-trial order by the parties.

We shall in due course file a stipulation of voluntary dismissal executed by counsel for the parties to this action.

Case dismissed with prejudice and without costs subject to right to reinstate by serving and filing a notice to that effect, on or before, 9/14/08, if the settlement is not consummated by then.

SO ORDERED:

Lewis A. Kaplan - Part I

**Lewis A. Kaplan
U.S.D.J.**

Respectfully,

LAMBERT & WEISS

Stephen H. Marcus

STEPHEN H. MARCUS

SHM:sm